

Ambre Energy Technology, LLC

May 7, 2012

Leslie Heppler,

Division of Oil, Gas & Mining Utah Department of Natural Resources P.O. Box 145801 Salt Lake City, Utah 84114 - 5801

Please find attached Form MR- SMO detailing the location and proposed activities for the oil shale Test pit, located at Seep Ridge in Uintah County.

Jason Russell

Manager Geological Servies

Ambre Energy Technology LLC